

Navigating Capital Markets: How Zodiac Partners Empowers Professional Clients Through IPO's, Secondaries & Placings



YOUR CAPITAL IS AT RISK

In today's fast-moving financial landscape, access to primary and secondary market opportunities is more important than ever for professional investors in search of alpha and diversification. At **Zodiac Partners Ltd**, we understand the complexities and subtleties of capital-raising events – whether **an Initial Public Offering (IPO), secondary offering, or placing** – and we are here to help our clients navigate them with precision, insight, and confidence.

• **IPOs: Unlocking Early Access to Growth**

IPOs offer a rare chance to invest in companies at the threshold of public market expansion. Securing meaningful allocations and assessing the fundamentals requires deep market knowledge and strong syndicated relationships.

Zodiac Partners leverages its network of specialist providers to offer clients:

- Early access to IPO pipelines
- Comprehensive due diligence and market intelligence
- Allocation strategies tailored to portfolio goals

• **Secondaries: Where Liquidity Meets Opportunity**

Secondary offerings provide liquidity for existing shareholders while giving new investors the chance to enter at potentially more attractive valuations. For professional investors, these events often demand swift, informed decisions.

Zodiac Partners delivers:

- Real-time updates on upcoming secondary offerings
- Expert analysis of pricing, dilution impact, and strategic rationale
- Seamless execution through trusted counterparties

• **Placings: Agile Access to Capital Raises**

Placings - typically executed quickly and with limited public disclosure – demand speed, insight, and reliable access. Through our network of specialist providers, Zodiac Partners offers:

- Rapid notification of new placing opportunities
- In-depth understanding of issuer strategy and investor appetite
- Efficient execution and post-trade transparency.



For more information please contact us at:

www.zodiacpartners.co.uk
info@zodiacpartners.co.uk
+44 (0)20 8396 8890

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- **Why Zodiac Partners**

Our strength lies not just in access, but in execution, alignment, and expertise. We work exclusively with professional clients, ensuring that every opportunity is carefully vetted, every risk is understood, and every transaction is handled with precision.

Whether you're a fund manager seeking growth-stage exposure, a family office diversifying across sectors, or a trader pursuing tactical opportunities – Zodiac Partners is your trusted partner in Capital markets.



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